

URBAN HOSPITALITY: UNPRECEDENTED GROWTH, CHALLENGES AND OPPORTUNITIES.

A REPORT ON UKRAINIAN REFUGEES
IN THE LARGEST POLISH CITIES



RESEARCH AND ANALYSIS CENTRE



UNION
OF POLISH
METROPOLISE



How to find out where the Ukrainian refugees are staying in Poland?

- Based on information from mobile devices allowing to define i.a. phon lanuage and GPS coordinate
 - Definition of Ukrainian - Ukrainian or Russian language on a mobile device + at least 1 visit to Ukraine in the 12 months preceding the analysis.
 - The main location of the user in a given area during the analyzed period
- Based on information from Polish ID system
 - Number of applications for a Polish ID numer submited by newcomming Ukrainians
 - Place of application

Estimated increase in the population of Poland

31.12.20 (GUS)

38 265 013

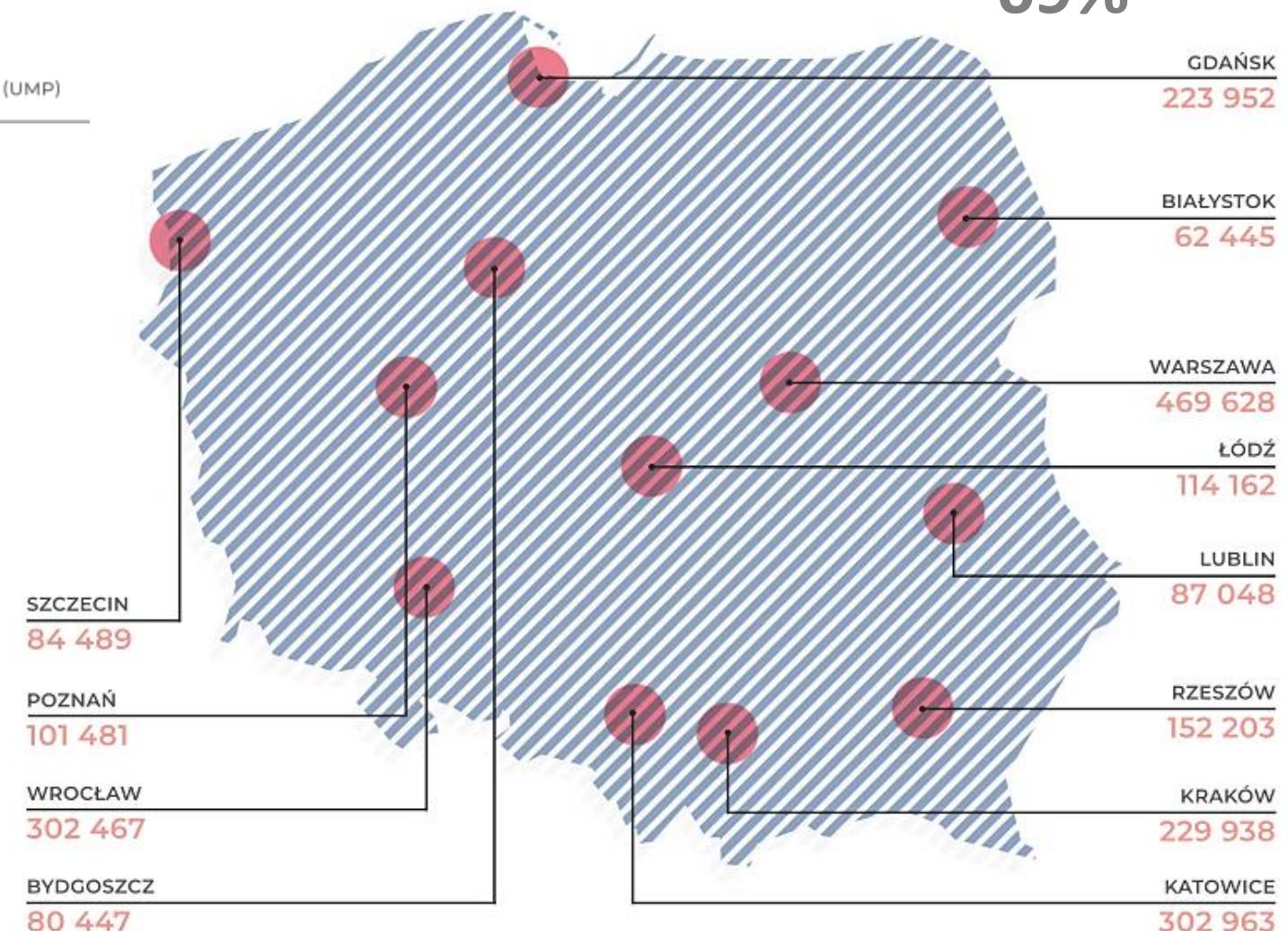
01.04.22 (UMP)

41 451 907

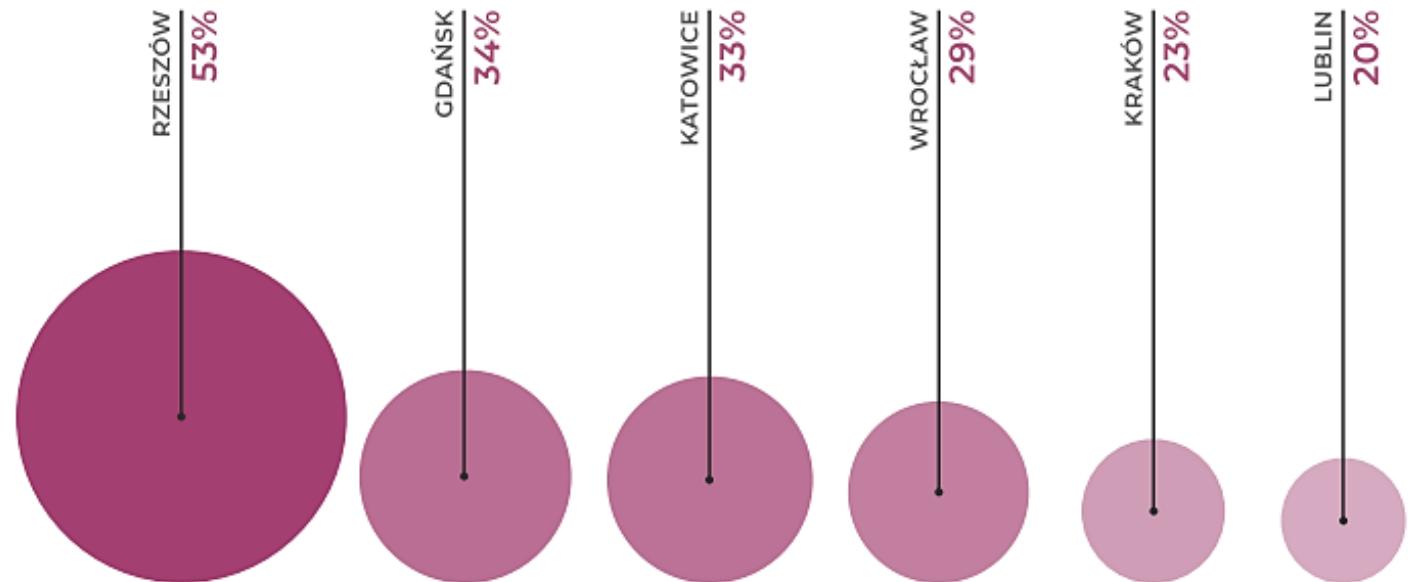
Central cities and metropolises
Adults, youth and children
Status on 1 April 2022 (UMP)

Ukrainians in metropolitan areas

69%

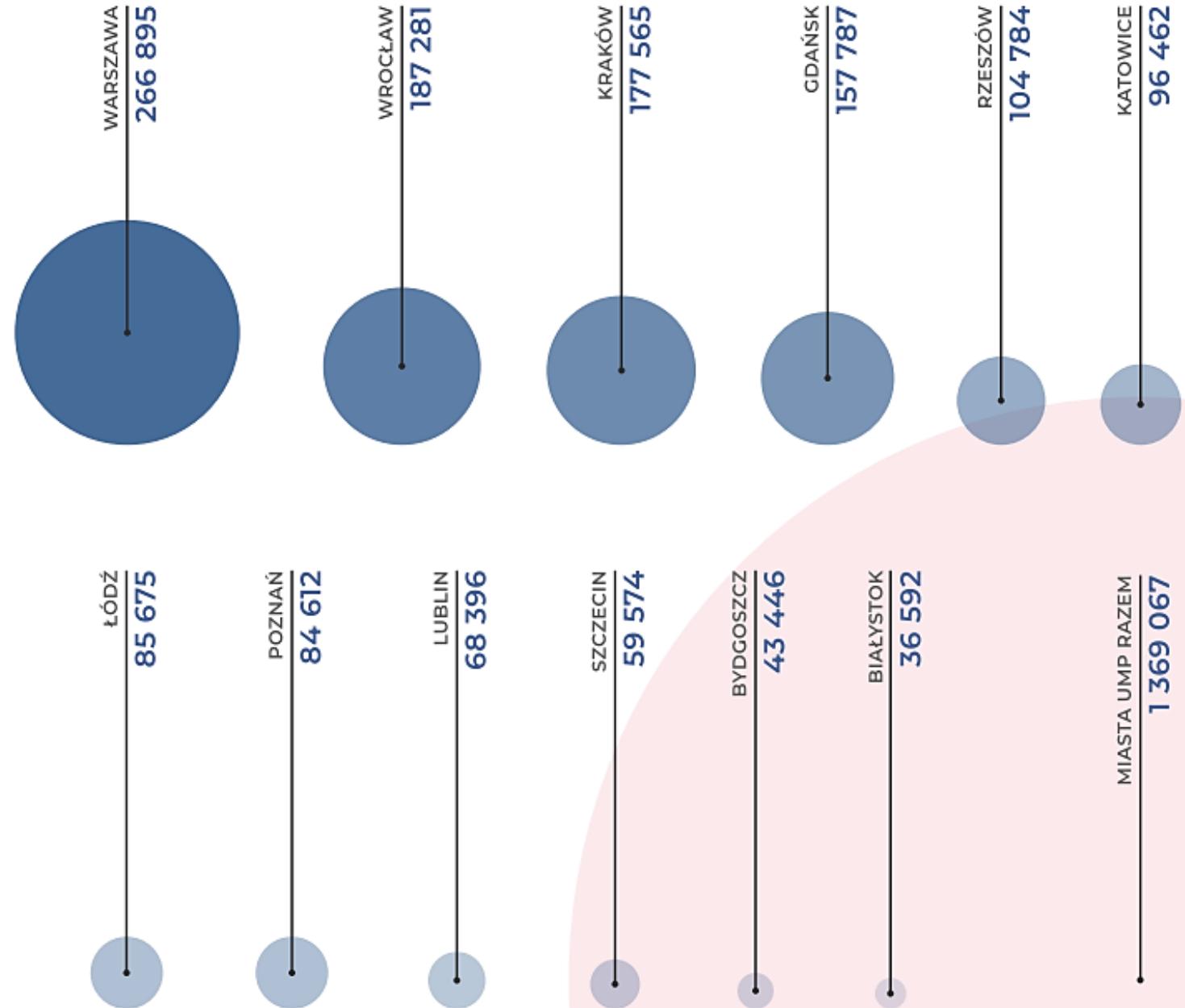


By what percentage
has the city's
population
increased?



Central cities and metropolises
Adults, youth and children
Status on 31.12.2020 (GUS) vs 01.04.2022 (UMP)

How many Ukrainians live in the largest Polish cities?



How many Ukrainians live in metropolitan areas?

1/2



WARSAW
METROPOLIS
469 628



METROPOLITAN UNION OF UPPER
SILESIA AND DĄBROWA BASIN
302 963



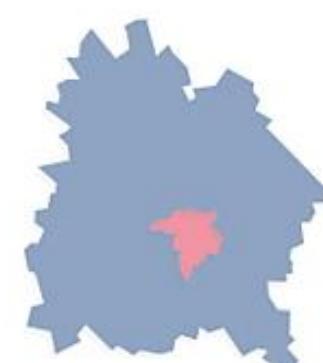
WROCŁAW
METROPOLITAN AREA
302 467



KRAKÓW
METROPOLITAN AREA
229 983



GDAŃSK
METROPOLITAN AREA
223 952



RZESZÓW
METROPOLITAN AREA
152 203

Central cities and metropolises
Adults, youth and children
Status on 1.04.2022 (UMP)

How many Ukrainians live in metropolitan areas? 1/2



ŁÓDŹ
METROPOLITAN AREA
114 162



POZNAŃ
METROPOLIS
101 481



LUBLIN
METROPOLITAN AREA
87 048



SZCZECIN
METROPOLITAN AREA
84 489

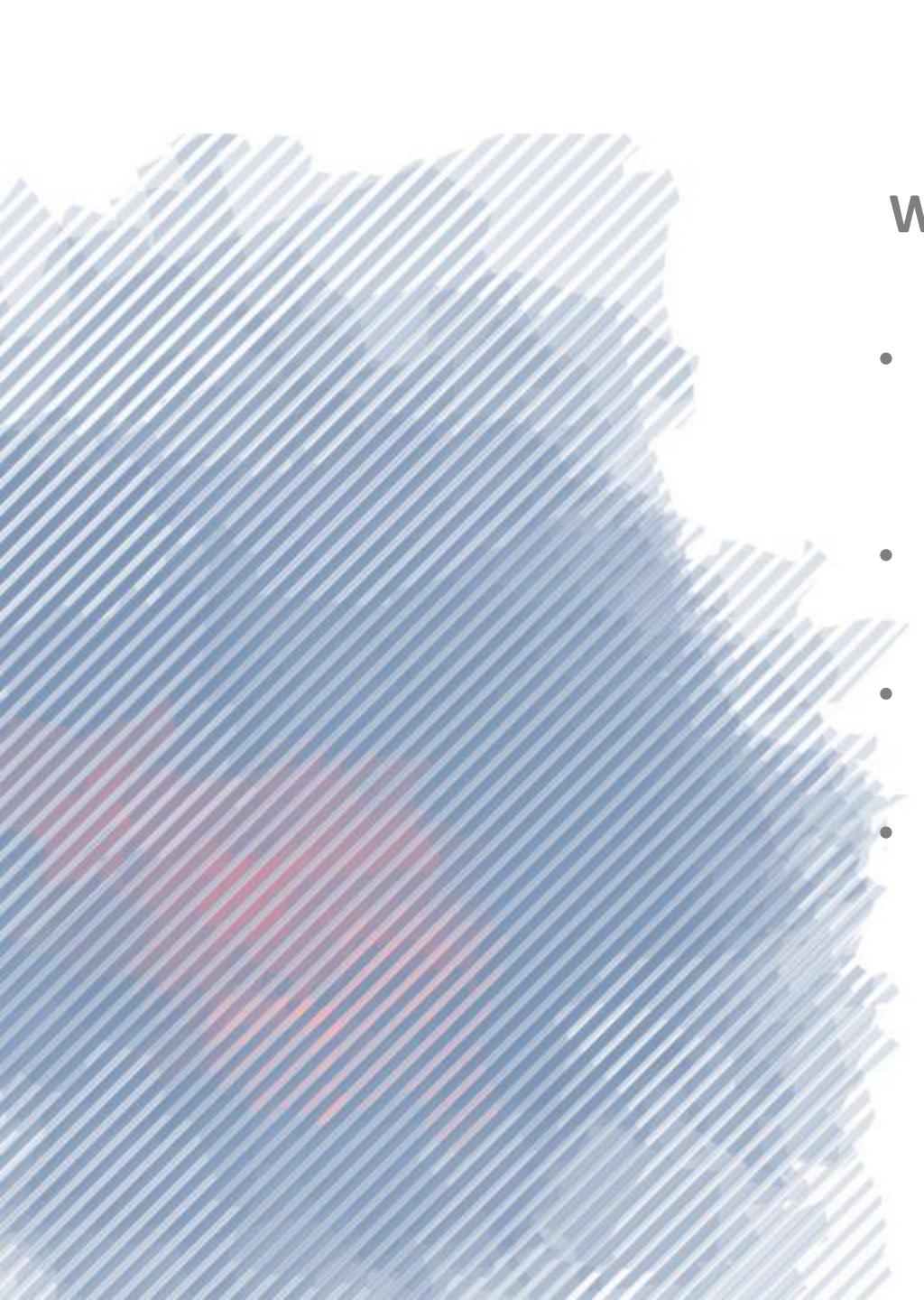


BYDGOSZCZ AND TORUŃ
METROPOLITAN AREA
80 447



BIAŁYSTOK
METROPOLITAN AREA
62 445

Central cities and metropolises
Adults, youth and children
Status on 1.04.2022 (UMP)



What are the most interesting facts from the report?

- Since February 24, the day of the beginning of Russia's aggression, over 3.7 million refugees from Ukraine have crossed the Polish-Ukrainian border
- For the first time in history, the population of Poland has exceeded 40 mln.
- Most Ukrainians in Poland live in metropolitan areas and cities associated with the UMP - 69%
- The number of Ukrainians in metropolitan areas and cities associated in the UMP is 2.2 million, of which 1.4 million in central cities



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Białystok



BYDGOSZCZ



GDAŃSK



KATOWICE
dla odmiany



Kraków



POZnań*



rzeszów
stolica innowacji



Wrocław
miasto spotkań



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The report is available
on the website

WWW.METROPOLIE.PL